



## REFERRAL PARTNERSHIP OVERVIEW

Refer Customers With a Strategic Partner

For each closed referral rinehimerbaker gives you 8% of the first year's fee.

*That's a win-win for everyone.*

### CORE INDUSTRIES

- Subscription and SaaS
- Hospitality
- Professional Services
- Wealth Management/ Family Offices
- Healthcare
- Nonprofit

### WHO WE HELP

- Leaders who want to become more strategic
- Organizations who want to eliminate burdensome manual processes that create high opportunity cost
- Businesses who need to scale efficiently
- Companies experiencing delayed close times and untimely financial insight

### BENEFITS OF BEING A PARTNER

- 8% of the first year's solution or service sale for every lead you send our way that becomes a customer
- \$500 gift of your choice if they sign in the first six months from the referral date
- \$25 Amazon gift card for every referral that mentions your name
- Expanded arsenal of trusted advisors to offer your clients

### WHAT WE DO

#### OUTSOURCED ACCOUNTING

- Back office accounting and tax compliance for growing companies including: cloud accounting system configuration, bookkeeping, accounts payable, accounts receivable, cash management, expense reports, payroll, period-close reporting, tailored KPI's and dashboards
- Access to a high performing accounting and financial team with Fortune 500 and Big 4 experience
- Reduce risk and stress
- Transition focus from financial admin to the core competencies of business success

#### CLOUD TECHNOLOGY SOLUTIONS

- Implementation of Sage Intacct, a best-in-class ERP system endorsed by the AICPA
- Architecture of custom, complete financial solutions using additional cloud technologies to achieve each businesses unique goals
- Seamless integrations for streamlined, time saving workflows
- Training from a seasoned, Sage Intacct certified team to ensure maximum ROI and customer satisfaction

**Become a Referral Partner Today**

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